

The
Rotary
Foundation



**IMAGINE
ROTARY**

District 9800 The Rotary Foundation Grants Seminar 2022

Grant Hocking

District Rotary Foundation
Chair (DRFC) 2022-2025

Richard Blakeman

District Rotary Foundation
Grants Chair (DRFGC)

Program

1. Foundation overview – Value and Funding
2. Global Grants
3. District Grants
4. Project presentation- how easy it is!
5. Stewardship – governance requirements



ROTARY'S VISION STATEMENT

Together, we see a world where people unite and take action to create lasting change — across the globe, in our communities, and in ourselves.

The Rotary Foundation's Motto & Mission

“Doing Good in the World”

The **mission** of the Rotary Foundation is to enable Rotarians to advance **world understanding, goodwill and peace** by improving **health, providing quality education, improving the environment, and alleviating poverty.**



Successful Rotary Projects

Every Rotary Project anywhere in the world started with **one person** who had an idea

They developed that idea by using the powerful network of Rotary and the funding engine of **The Rotary Foundation**

To Make a Real Difference in the world

Our Areas of Focus - Our critical causes



Peacebuilding and conflict prevention



Fighting disease



Water, sanitation, and hygiene



Maternal and child health



Basic education and literacy



Community economic development



Supporting the environment

The Value of the Rotary Foundation

**Why should I or my Rotary Club support
The Rotary Foundation?**

What does it offer?

- **My Rotary club**
- **My Rotary District**
- **The World**



WHY The Rotary Foundation?

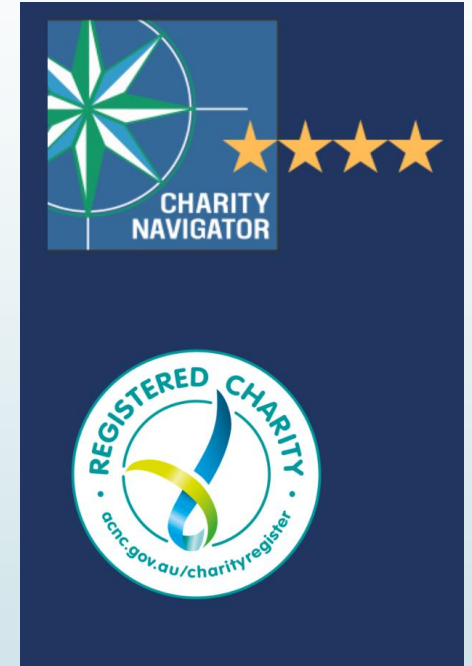
ROTARY FOUNDATION AWARDED CHARITY NAVIGATOR'S HIGHEST RATING FOR 14 CONSECUTIVE YEARS.

(Charity Navigator, an independent evaluator of charities in the U.S.)

They have given TRF an overall score of 100% for all four parameters:

- Financial,
- Accountability & Transparency,
- Leadership & Adaptability a
- Culture & Community.

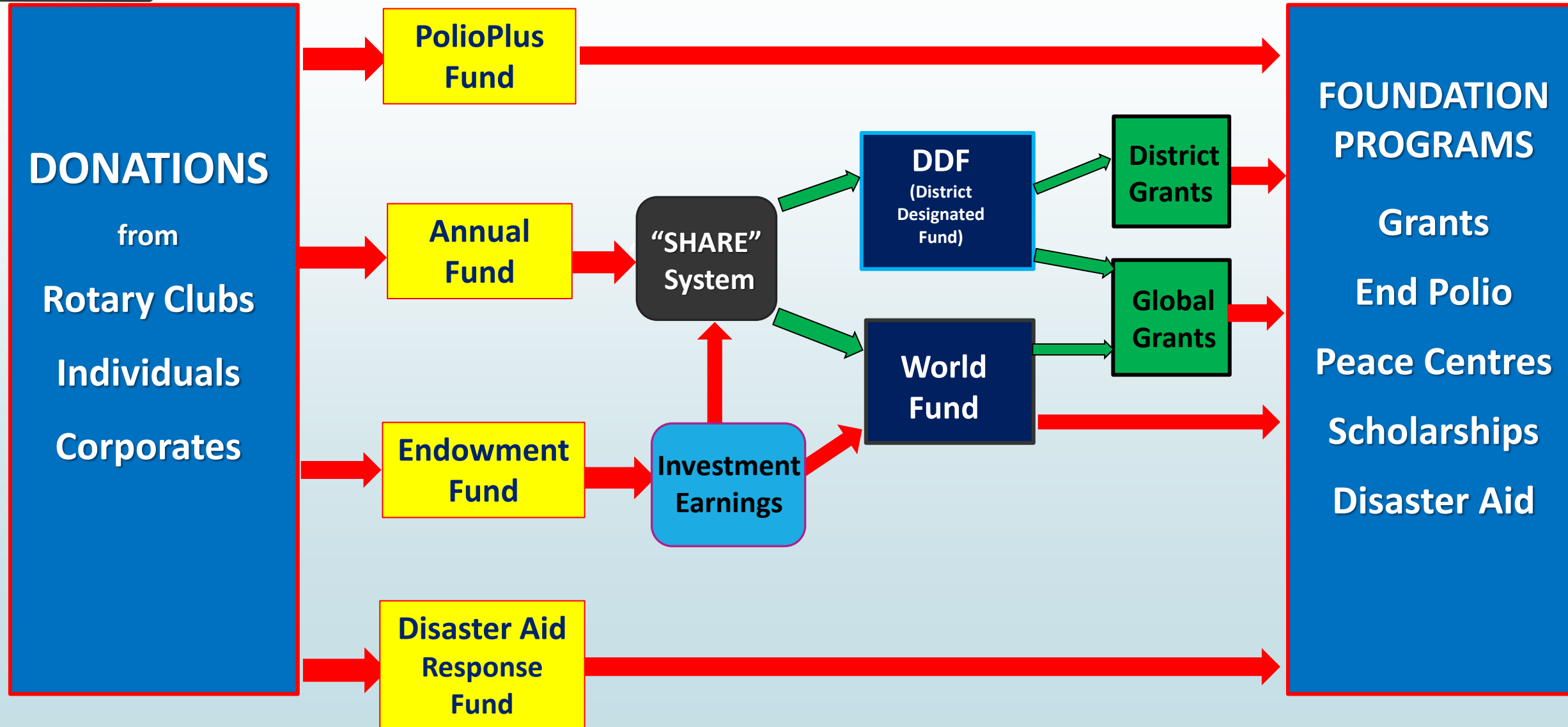
Only 1% of the charities we evaluate have received at least 14 consecutive 4-star evaluations



➤ **GIVE WITH CONFIDENCE**
➤ **Make a bigger difference faster**



The Rotary Foundation Money Flow – The “SHARE” system



TRF Expenditure from D9800 in 2020-2021

District Grants	\$ ^{US} 70,000
Global Grants	\$ ^{US} 80,625
Polio Eradication	\$ ^{US} 42,000
Peace Fellows	Fully funded by RI
Peace Builder District	\$ ^{US} 25,000
Global Scholars x 2	\$ ^{US} 60,000
Give Every Child a Future	\$ ^{US} 10,000
TOTAL:	\$^{US}300,000+

TRF Expenditure from D9800 in 2020-2021

District Grants	\$ ^{US} 70,000
Global Grants	\$ ^{US} 80,625

Every year the District helps fund club projects for;

- Local club community projects
- District International projects
- School scholarship projects
- Global Grants

The value assigned to these projects can be maximised by the inclusion of cash from the Rotary Foundation.

A small club contribution can turn into a large amount of money and really energise your project.

- Locally you can double your money with a \$1000 - \$3000 a matching grant
- Globally you can do even better with both the District and RI contributing RI from the other 50% of the share fund

TRF Expenditure from D9800 in 2020-2021

Polio Eradication	\$ ^{US} 42,000
Peace Fellows	Fully funded by RI
Peace Builder District	\$ ^{US} 25,000

- **Polio Eradication**
 - TRF via the End Polio Fund (their share) and D9800 through contribution for the District Foundation committee (our share)
 - 6 cases worldwide in 2021 (we are making a difference- its working)
- **Peace Fellow program and Peace Centres –**
 - Peace fellows are fully funded by the TRF - D9800 is the only district in the world who has had at least 1 successful candidate every year of the program
 - Another 2 last year
 - D9800 contributes \$25,000 each year to maintain its status as a Peace Builder District and help fund the Peace centres

TRF Expenditure from D9800 in 2020-2021

Global Scholars x 2	\$ ^{US} 60,000
Give Every Child a Future	\$ ^{US} 10,000

Every year the District and The Rotary Foundation help fund global projects;

Global Scholars

- D9800 with matching funds from TRF fund 2 Global scholars each year to pursue a field of study at one of several prestigious Universities around the world
- Another 2 have been selected this year (1 more being supported by D9820)

Give Every Child A Future

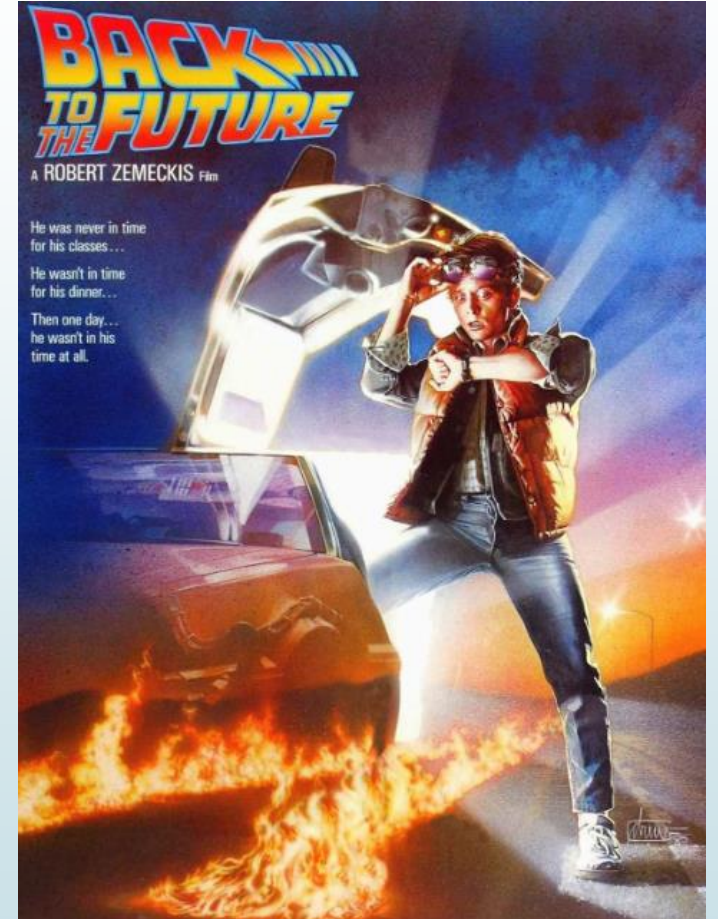
- To protect 100,000 children from rotavirus, pneumococcal disease and cervical cancer across nine South Pacific Island countries over three years.
- Centenary Project of Rotary Zone 8 and UNICEF
- \$40,000 from D9800 over 3 years
- **\$1.4M from Australian Government**
- <https://everychildafuture.com>

Why Bother with A Foundation Grant?

1. Support for Grant applications
2. Leverage club funding
3. Encourage collaboration
 - Greater skills bank
 - Improved quality of projects
 - Grow your Rotary network
 - Strengthen member commitment
 - **Strengthen Rotary**
4. Provide a robust project governance structure
 - **Increased trust and confidence in Rotary**

TRF Funding

The amount of funding available for Grants each year is dependent upon the volume of your individual and club donations three years prior.



The Rotary Foundation

The Rotary Foundation couldn't do its great work without your support and the support of Rotary clubs.

Donate to the Rotary Foundation.
Individuals and Clubs.

Support Rotary to make a difference.

Think Foundation First.



The Rotary Foundation

Think Foundation First.

There are several ways you can support The Rotary Foundation:

- **Every Rotarian Every Year** – Donate any amount per year
- **Centurion Program** - \$100 per year or \$25 per quarter
- **Paul Harris Society** – ^{US}\$1000 per year or ^{AUD}\$120 per month
- **Benefactor** – Leave ^{US}\$1000+ in your will
- **Bequest Society** – Leave ^{US}\$10,000 in your will
- Ensure that your **club** makes its annual donation to the **Annual Fund** and **Polio Plus**.

<https://my.rotary.org/en/donate>



- ❖ Give to the Foundation first.
- ❖ Any amount is appreciated



The Rotary Foundation

Donations to TRF will ensure

- TRF can support the international projects
- D9800 has money available each year to support your projects.

**Your club can access TRF funds through the District or with
TRF for Global Grants**

Just Apply

The
Rotary
Foundation



**IMAGINE
ROTARY**

Global Grants



Global Grants support - bigger, better, bolder

Global Grants can fund:

- Humanitarian projects
- Postgraduate Scholarships
- Vocational Training Teams

Minimum project size = \$^{US}30,000

Qualification:

Both the district or club in the country where the activity is carried out, and the international partner, district or club, must first become qualified before applying for a global grant.



Global Grants

District International Scoping Grants (DGS)

- To assist with community assessments for Global Grant applications, where the project is outside Australia
- Grants are from \$1,000 to a maximum of \$4,000
- Financial contributions from D9800 clubs matched dollar for dollar
- Gather information about the project- engagement, costs, capacity of local suppliers, trades....
- Complete a needs assessment

Our Areas of Focus - Our critical causes



Peacebuilding and conflict prevention



Fighting disease



Water, sanitation, and hygiene



Maternal and child health



Basic education and literacy



Community economic development



Supporting the environment

What makes a successful Global Grant?



Applications are accepted throughout the year

Read the Guide to Global Grants



Read the relevant chapters

1 MAKE A SUSTAINABLE IMPACT

At Rotary, we want our projects to have a lasting impact. Long after the vocational training team goes home, the scholar finishes her studies, and your club has submitted its final report on your project to the Foundation.

2 PARTNER TO MAXIMIZE YOUR IMPACT

Collaboration is as much a part of Rotary as service is. We bring together leaders within our community and worldwide, to exchange ideas and take action. We feel the best collaboration takes place when leaders of different cultures work together on a project. That's why we've made international partnerships a required element of global grants.

3 PLAN YOUR GLOBAL GRANT- FUNDED PROJECT

A thorough project plan sets your project up for success. Clearly assign responsibilities. Collect baseline data and decide how you'll measure the impact of your project. Create a realistic budget.

4 APPLY FOR A GLOBAL GRANT

To apply for a global grant, sign in to My Rotary. If you don't have a My Rotary account, follow our [guide](#) to create one.

5 IMPLEMENT, MONITOR, AND EVALUATE YOUR PROJECT

Rotary honors the commitments we make to our communities. Just as it is important to plan your project, it's also important to follow through with your plan and take responsibility for its outcome.

6 REPORT YOUR PROGRESS AND OUTCOME

Rotary needs to know how your project is doing and the impact it's made so that we can measure and publicize the positive change we make in the world. Our credibility as a service organization depends on good stewardship of funds and effective project management. Reporting on your grant maintains your and your partner's accountability to Rotary, but also to your community, which will be affected by the outcome of the project.

Global Grant - D9800 prerequisite

Global Grant Qualification requirement for District 9800 Clubs:

- Undertake Grant Management Seminar in the Rotary E-Learning Centre
- New prerequisite for D9800 clubs
- Compulsory for Project leader
- Preferred for all project team members
- Excellent up to date resource



How are Global Grants funded:

- ❖ Minimum project budget = \$30,000
- ❖ World Fund provides minimum of \$15,000 and a maximum of \$400,000.
- ❖ Clubs contribute cash and Districts contribute from their DDF.
 - Approved by our District Grant committee
 - Other Rotary districts can do the same for their clubs if they partner with you on the project.
- ❖ From 1st July 2021 will match DDF at 80%. It no longer matches club contributions.
- ❖ District 9800 maximum contribution to Global Grants is \$7500 but increases to \$10,000 for projects with budget >\$100,000
- ❖ At least 30% of the cash contribution must come from outside the Host District.
- ❖ Require a partnership with a 'Host Club' in the targeted country
- ❖ Administered by Host and International Clubs under the supervision of The Rotary Foundation
- ❖ Global grants can also be funded with endowed earnings and directed gifts

Summary

- Funds available depend upon donations to TRF
- They are readily available for qualifying projects, well thought through, planned and resourced
- Encourage Service and Collaboration
- Critical to the continued growth of Rotary
- Your District Grants Committee is your resource



Summary

The Rotary Foundation couldn't do its great work without your support and the support of Rotary clubs.

Donate to the Rotary Foundation.
Individuals and Clubs.

Support Rotary to make a difference.

**Think Foundation First.
and Apply for Grants**



The
Rotary
Foundation



**IMAGINE
ROTARY**

District Grants

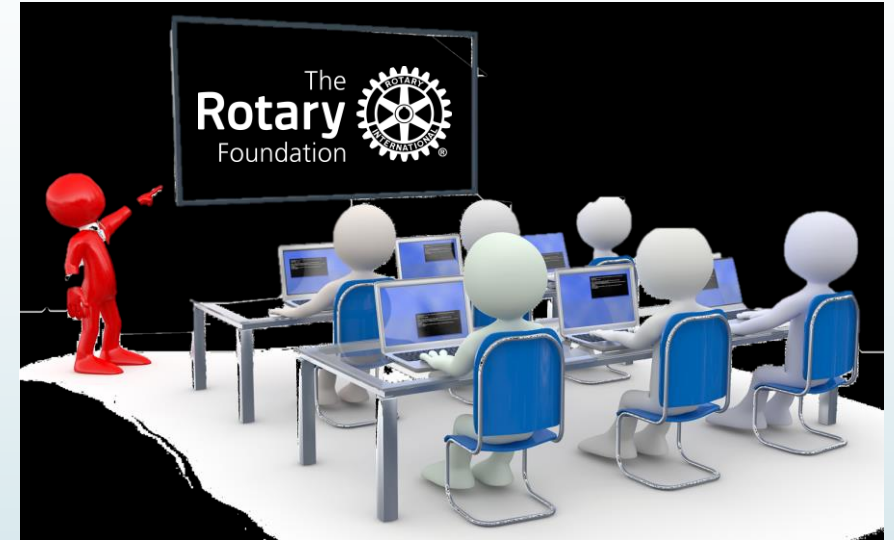
From The Rotary Foundation

Richard Blakeman

District Rotary Foundation
Grants Chair (DRFGC)

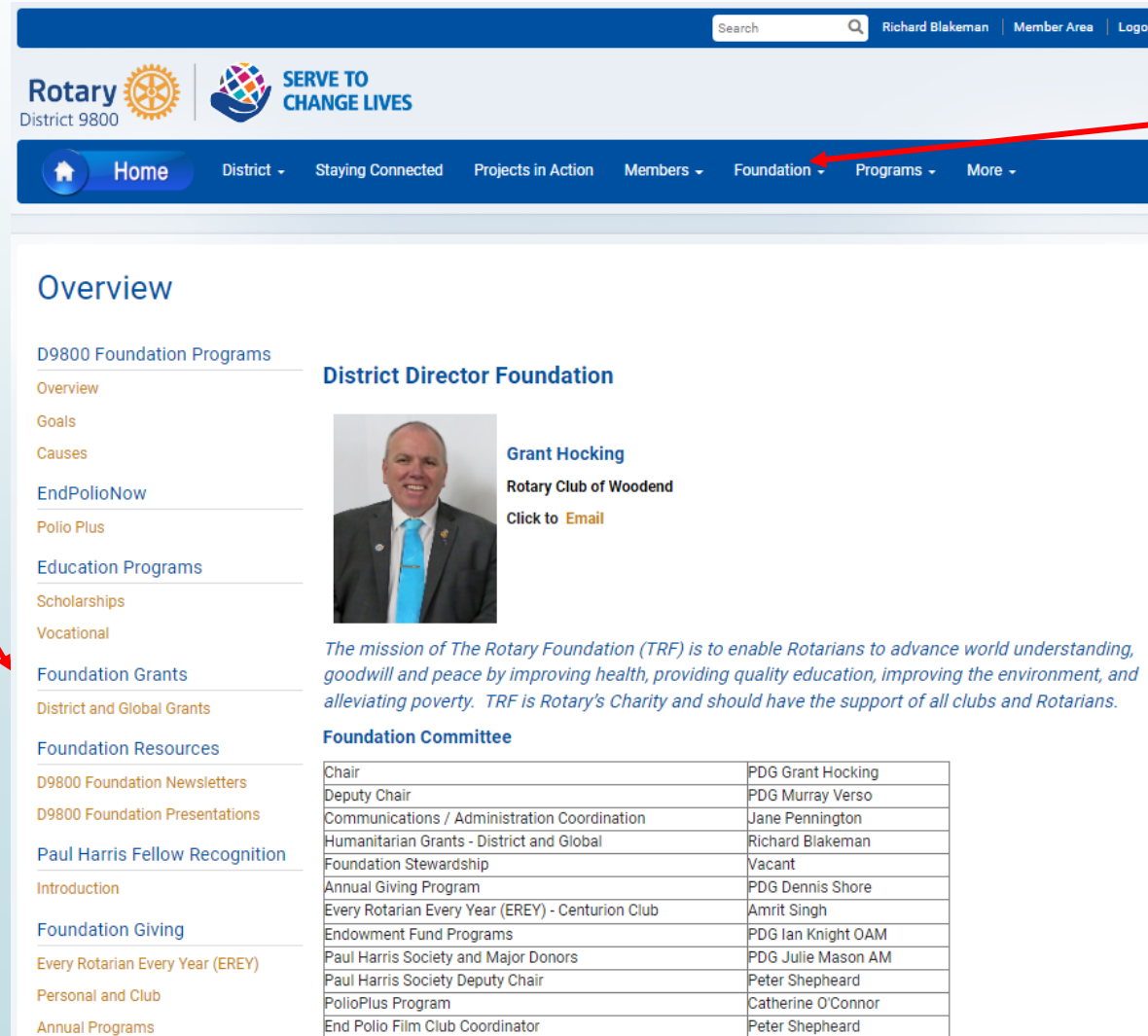
What we will cover

- Why consider a grant?
- Club and project eligibility
- Types of District Grants
- Policies, terms & conditions
- How to apply for a grant
- Stewardship
- Where to get more information



Where to Get More Information?

The District 9800 Website



The screenshot shows the District 9800 website. At the top, there is a search bar and links for 'Richard Blakeman', 'Member Area', and 'Logout'. Below this is the Rotary District 9800 logo and the 'SERVE TO CHANGE LIVES' slogan. The main navigation bar includes 'Home', 'District', 'Staying Connected', 'Projects in Action', 'Members', 'Foundation', 'Programs', and 'More'. The 'Foundation' link is highlighted with a red arrow. The 'Overview' section on the left lists various programs and grants, with 'District and Global Grants' highlighted by a red arrow. The 'District Director Foundation' section features a photo of Grant Hocking, his title, and a link to his email. Below this is a paragraph about the mission of The Rotary Foundation (TRF). The 'Foundation Committee' section contains a table listing committee members and their roles.

Foundation Committee	
Chair	PDG Grant Hocking
Deputy Chair	PDG Murray Verso
Communications / Administration Coordination	Jane Pennington
Humanitarian Grants - District and Global	Richard Blakeman
Foundation Stewardship	Vacant
Annual Giving Program	PDG Dennis Shore
Every Rotarian Every Year (EREY) - Centurion Club	Amrit Singh
Endowment Fund Programs	PDG Ian Knight OAM
Paul Harris Society and Major Donors	PDG Julie Mason AM
Paul Harris Society Deputy Chair	Peter Shephard
PolioPlus Program	Catherine O'Connor
End Polio Film Club Coordinator	Peter Shephard

Foundation

District and Global Grants



Where to Get More Information?

The District 9800 Website



The Rotary Foundation (TRF)
Rotary District 9800

A GUIDE TO DISTRICT GRANTS 2022-23

District 9800 Grants are available to support Rotary projects anywhere within Australia and overseas.

TYPES OF GRANTS

1. **District Grants – Local Within Australia (DGL).** Are available for small community projects that may be delivered in the club's local community, or anywhere within Australia.
2. **School Scholarships – Year 11-12.** Available to support clubs that offer scholarships for deserving disadvantaged students embarking on Year 11 studies in 2023 (see separate Guidelines).
3. **District Grants – International (DGI).** Are for projects overseas, or projects in Australia that benefit either a country other than Australia or a person who is neither a citizen nor a resident of Australia.
4. **District Grants – International Scoping (DGS).** Are designed to fund an investigation into the potential for a project in a country other than Australia, where a potential Global Grant application is intended.

CLUB ELIGIBILITY

To be considered for a District Grant your District 9800 Rotary Club must:

1. Be current in payment of dues to Rotary District 9800 and Rotary International
2. Have no outstanding Reports on District or Global Grants
3. Have had at least one club member attend a District Grants Seminar in June 2022



Why Bother with A Foundation Grant?

1. Leverage club funding
2. Encourage collaboration
 - Greater skills bank
 - Improved quality of projects
 - Grow your Rotary network
 - Strengthen member commitment
 - Strengthen Rotary
3. Provide a robust project governance structure
 - Increased trust and confidence in Rotary

Humanitarian Grants

The amount of funding available for Grants each year is dependent upon the volume of your club and individual donations three years prior

- 25% of the Annual Fund Share contributions available for District Grants
- 25% of the Annual Fund Share for D9800 support for Global Grants
- Balance available to the World Fund

} District
Designated
Fund (DDF)

Types of Foundation Humanitarian Grants

The Four Types of District Grant in D9800

1. District Grants Local within Australia (DGL)
2. District International Grants (DGI)
3. District International Scoping Grants (DGS)
4. District Year 11-12 Scholarship Grants

District Grants

District Grants are administered entirely by the District 9800 Grants Committee in compliance with the Terms & Conditions of The Rotary Foundation and District 9800 Policy

- For smaller activities
- Local With Australia or International
- Easy application process
- Clubs must be qualified

District Grants

Clubs Must Be Qualified to be Considered for a D9800 Foundation District Grant

- Be current in payment of dues to Rotary District 9800 and Rotary International
- Have no overdue reports on District or Global Grants
- Have at least one club member attend the most recent Foundation Grants Seminar
- Be a District 9800 Rotary Club

A GUIDE TO DISTRICT GRANTS 2022-23

District 9800 Grants are available to support Rotary projects anywhere within Australia and overseas.

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3. Have had at least one club member attend a District Grants Seminar in June 2022

Types of Grants

District Grants

- Managed by the lead club in accordance with the grant conditions
- Minimum Project Value A\$2000 (Local) and A\$3,000 (International)
- Attract matching Foundation Grants from the District managed 'Block Grant'

District Grants

District Grants – General Conditions

- Compliance with The Rotary Foundation T&Cs
- Must support the Mission of The Rotary Foundation
 - “To enable Rotarians to advance world understanding, goodwill, and peace through the improvement of health, the support of education, and the alleviation of poverty.”
- Must be for a new and discrete project with a defined completion date. Programs must be sustainable
 - If the grant is to establish an ongoing program, the application must define how that program will be sustained after the establishment phase ends

District Grants

District Grants – General Conditions

- Grant approval must be obtained before committing funds
- D9800 grant funding matches funding from D9800 clubs only
- Projects are required to actively engage Rotarians
- Projects must commence within 12 months of grant approval and must be completed within 24 months of approval
- Publicity plans must be included with the application

District Grants

District Grants – General Conditions

- Funding is limited
- Grant funding offered may vary depending upon available funds
- A club may apply for 1 District Local Grant and 1 District International Grant in the first six months of the Rotary year.
- After that first come first served until funds run out
- Grants paid after final report received

District Grants

1

District Grants Local Within Australia (DGL)

- For small community projects delivered anywhere within Australia
- Active engagement essential. Cash contributions are not matched
- Rotarian, Rotary club or Rotary entity may not be the beneficiary of a grant.
- Larger grants are available where more than one club is actively and financially engaged
- MOU may be requested, when partnering with government or commercial entities



District Grants

District Grants Local Within Australia (DGL) Grant Funding Available

Grant funding is offered to match D9800 club funding on a \$1:\$1 basis:



Single Club Grants

- Minimum Grant value \$1,000, therefore minimum project value \$2,000
- Maximum Grant \$2,500

e.g. Club contributes \$2,500, Foundation contributes \$2,500

District Grants

District Grants Local Within Australia (DGL) Grant Funding Available

Grant funding is offered to match D9800 club funding from their individual fundraising activities on a \$1:\$1 basis:



Multiple Club Grants

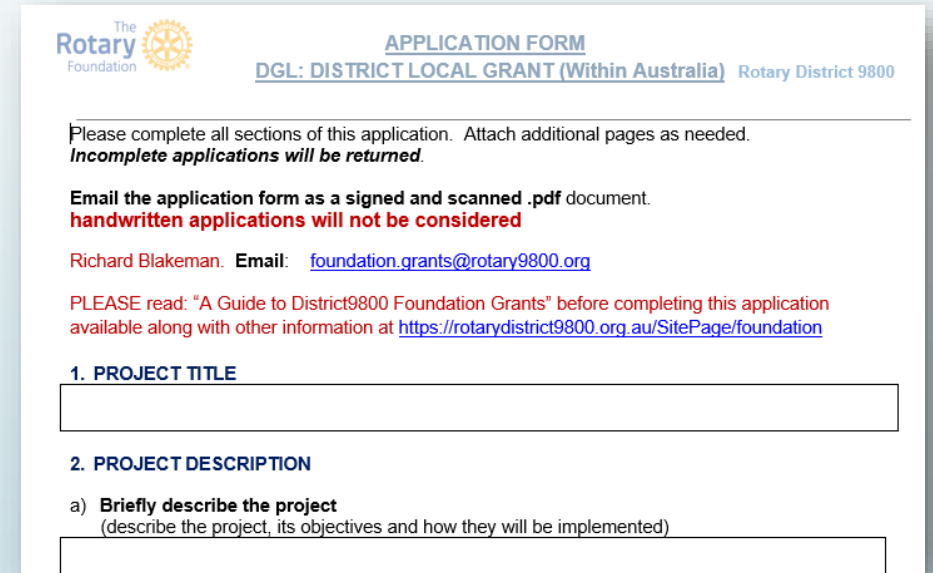
- Minimum grant value \$1,000 **per club**, therefore minimum project value \$2,000 **per club**
- Available grant up to \$3,000 per club. Maximum Total Grant \$9,000
- Members of all contributing clubs must be actively engaged

e.g. Three clubs each contribute \$3,000
Foundation will contribute \$9,000


District Grants

District Grants Local Within Australia (DGL) How to Apply

1. Read “A Guide to District Grants 2022-2023”
2. Complete an “Application Form DGL: District Local Grant (Within Australia)”
3. Have it signed and dated by the Club President
4. Scan the form and email it to the Chair of the Humanitarian Grants Committee



The screenshot shows the 'APPLICATION FORM' for a 'DGL: DISTRICT LOCAL GRANT (Within Australia)' from Rotary District 9800. The form includes instructions to complete all sections and attach additional pages. It specifies that the application must be a signed and scanned PDF document, and handwritten applications will not be considered. Contact information for Richard Blakeman is provided, along with a link to a guide for District 9800 Foundation Grants. The form has two main sections: '1. PROJECT TITLE' with a text box, and '2. PROJECT DESCRIPTION' with a sub-section 'a) Briefly describe the project (describe the project, its objectives and how they will be implemented)' and a corresponding text box.

Rotary Foundation  **APPLICATION FORM**
DGL: DISTRICT LOCAL GRANT (Within Australia) Rotary District 9800

Please complete all sections of this application. Attach additional pages as needed.
Incomplete applications will be returned.

Email the application form as a signed and scanned .pdf document.
handwritten applications will not be considered

Richard Blakeman. Email: foundation.grants@rotary9800.org

PLEASE read: “A Guide to District9800 Foundation Grants” before completing this application
available along with other information at <https://rotarydistrict9800.org.au/SitePage/foundation>

1. PROJECT TITLE

2. PROJECT DESCRIPTION

a) **Briefly describe the project**
(describe the project, its objectives and how they will be implemented)

District Grants

District Grants Local Within Australia (DGL) Your application must be accompanied by:

1. Quotes and/or budget worksheets in support of the total planned budget
2. Your Promotional Plan, internally and importantly, externally.
 - Promoting Rotary and your club
 - Promoting the Rotary Foundation
 - Promotion by Program Partners is especially valued

District Grants

2


District International Grants (DGI)

- For discrete projects where there will not be a Global Grant application
- Any overseas project. Australian citizens may not be a beneficiary
- Require an international partner – Overseas Rotary District or Club preferred
- Must fall within one of the seven Areas of Focus of The Rotary Foundation
- Must be accompanied by a fully executed Letter of Participation (LOP)



District Grants

District International Grants (DGI)

 **APPLICATION FORM**

DGI: DISTRICT INTERNATIONAL GRANT Rotary District 9800

Please complete all sections of this application. Attach additional pages as needed.
Incomplete applications will not be considered.

Email the application form as a signed and scanned .pdf document.
handwritten applications will not be considered

Richard Blakeman. Email: foundation.grants@rotary9800.org

PLEASE read: 'A Guide to District 9800 Foundation Grants' before completing this application
available along with other information at <https://rotarydistrict9800.org.au/SitePage/foundation>

1. PROJECT TITLE

2. PROJECT DESCRIPTION

a) **Area of Focus** and Country where Project will take Place


TRF Area of Focus:	
Country:	

b) Briefly describe the project
(describe the project, its objectives and how they will be implemented)

District 9800 TRF International Grant Application 2022-23 Page 1

Areas of Focus

- Promoting peace
- Fighting disease
- Providing clean water, sanitation and hygiene
- Saving mothers and children
- Supporting education
- Growing local economies
- Protecting the environment

 **LETTER OF PARTICIPATION
DISTRICT INTERNATIONAL GRANT**

(please delete headings that are not applicable)

BETWEEN	DISTRICT 9800 CLUB	named:	
and	HOST ROTARY CLUB	named:	
and	COOPERATING ORGANISATION	named:	

SUBJECT	Grant Title:	
	Project Location:	

PURPOSE OF THIS DOCUMENT

A **cooperating organisation** is any reputable non-Rotary organisation that provides expertise, infrastructure, advocacy, training, education and/or other support for the grant project. Cooperating organisations must comply with all reporting and auditing activities required by the Rotary Foundation and provide all receipts and proof of purchases. This document serves to establish a framework of cooperation and agreement between the aforementioned parties as it pertains to the implementation of a project financed by a Rotary Foundation Grant.

PRIMARY CONTACTS FOR EACH PARTICIPATING ENTITY

Contact for: DISTRICT 9800 CLUB

Name	
Email	

Contact for: HOST ROTARY CLUB

Name	
Email	

Contact for: COOPERATING ORGANISATION

Name	
Email	

UNDERSTANDINGS

- All parties affirm that this Grant is initiated, controlled, and managed by the Rotary Club(s) and /or District(s) involved in the project
- The Rotary Club(s) affirm that the Cooperating Organisation (if applicable) is reputable and responsible and acts within all governing laws or the project country

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District Grants

District International Grants (DGI) Grant Funding Available

Grant funding is offered to match D9800 club funding on a \$1:\$2 basis*:

Single and Multi-Club Grants

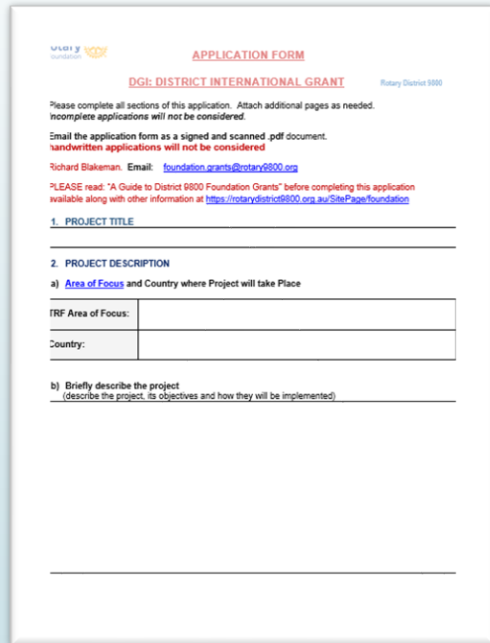
- Minimum Grant value \$1,000, minimum project \$3,000
- Maximum Grant \$6,000

*e.g. Club contributes \$2,000, Foundation contributes \$1,000

District Grants

District International Grants (DGI) How to Apply

1. Read 'A Guide to District Grants 2022-2023'
2. Complete an 'Application Form DGI: District International Grant'
3. Have it signed and dated by the Club President
4. Complete a Letter of Participation
5. Have it signed by the representatives of all partners in the project
6. Scan the forms and email them to the Chair of the Humanitarian Grants Committee



APPLICATION FORM
DGI: DISTRICT INTERNATIONAL GRANT Rotary District 9800

Please complete all sections of this application. Attach additional pages as needed. Incomplete applications will not be considered.

Email the application form as a signed and scanned .pdf document. Handwritten applications will not be considered.

Richard Blakeman, Email: foundation.grants@rotary9800.org

PLEASE read: "A Guide to District 9800 Foundation Grants" before completing this application available along with other information at <https://rotarydistrict9800.org.au/SitePages/Foundation>

1. PROJECT TITLE

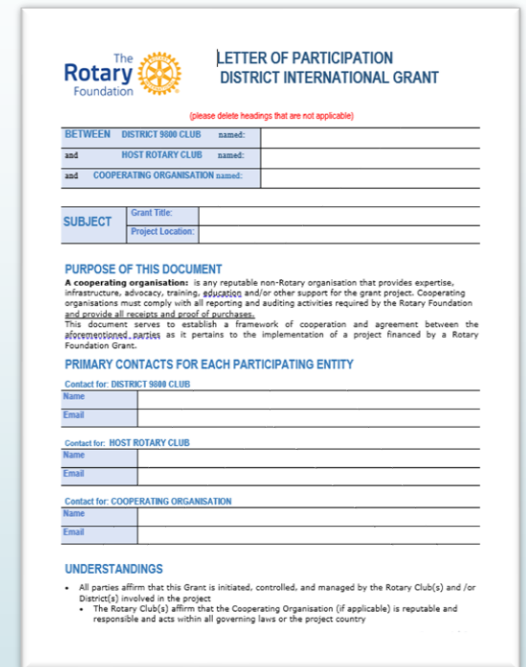
2. PROJECT DESCRIPTION

a) Area of Focus and Country where Project will take Place

IRF Area of Focus:

Country:

b) Briefly describe the project (describe the project, its objectives and how they will be implemented)



Rotary Foundation **LETTER OF PARTICIPATION**
DISTRICT INTERNATIONAL GRANT

(please delete headings that are not applicable)

BETWEEN DISTRICT 9800 CLUB named: and HOST ROTARY CLUB named: and COOPERATING ORGANISATION named:

SUBJECT Grant Title: Project Location:

PURPOSE OF THIS DOCUMENT

A cooperating organisation is any reputable non-Rotary organisation that provides expertise, infrastructure, advocacy, training, education and/or other support for the grant project. Cooperating organisations must comply with all reporting and auditing activities required by the Rotary Foundation and provide all receipts and proof of purchases.

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PRIMARY CONTACTS FOR EACH PARTICIPATING ENTITY

Contact for DISTRICT 9800 CLUB

Name: Email:

Contact for HOST ROTARY CLUB

Name: Email:

Contact for COOPERATING ORGANISATION

Name: Email:

UNDERSTANDINGS

- All parties affirm that this Grant is initiated, controlled, and managed by the Rotary Club(s) and/or District(s) involved in the project.
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District Grants

District International Grants (DGI)

Your application must be accompanied by:

1. Quotes and/or budget worksheets in support of the total planned budget
2. Your Promotional Plan, internally and importantly, externally.
 - Promoting Rotary and your club
 - Promoting the Rotary Foundation

District Grants

3

District International Scoping Grants (DGS)

- To fund an investigation into the potential for a Global Grant
- Proposed project must align with one of the Seven Areas of Focus
- Outcome will be a fully completed Community Assessment
- Participants must have expertise in the subject disciplines that equips them to make a valid community assessment
- Project Leader must first complete the Grants Management Seminar on My Rotary. Lead club must be the applicant.
- Participation of the local community essential
- Participation of an international partner essential
- Funds travel and accommodation for up to two people
- Permissible to do some project work as part of the grant



District Grants

4

District Year 11-12 Scholarships

Purpose

- To encourage talented and motivated young people facing financial barriers to successfully complete their Year 11 and Year 12 secondary education.
- To build stronger relationships between clubs and their local schools.



District Grants

District Year 11-12 Scholarships

Description

- Up to 10 District Grants of \$1,000 will be available in late 2022 to support clubs that offer scholarships for the 2023-2024 school years
- Each scholarship offered to a school is to be for \$2,000 over two years (11 and 12), made up of a Club contribution of \$1000 and a matching \$1000 D9800 Foundation Scholarship Grant.
- The scholarships are to be used for the same student(s) each year.
- Applications for a scholarship are to be made using, *District 9800 Foundation Scholarship Application*
- Clubs will be invited in September 2022 to apply
- Simplified procedure this year – more later

Some Examples of Recent Grant Supported Projects

CLUB	PROJECT	COUNTRY
Woodend	Centenary Project - Five Mile Creek Contemplation Garden	Australia
Essendon	Care Packs for Distribution via Vinnies Soup Vans	Australia
Chadstone East Malvern	Provide a Lifting Device for the Avalon Centre	Australia
Central Melbourne	Lou-Ariik Village Sanitation & Hygiene Project for Girls	South Sudan
Melbourne Passport	Shree School Toilets Kathmandu	Nepal
Kew	Set up an Online Artisan Shop	Timor Leste
Central Melbourne	Clean Water and Sanitation Kok Troth Village	Cambodia
Brighton North	End Trachoma Toiletry Kits	Australia

Foundation District Grants

Clubs Must Qualify

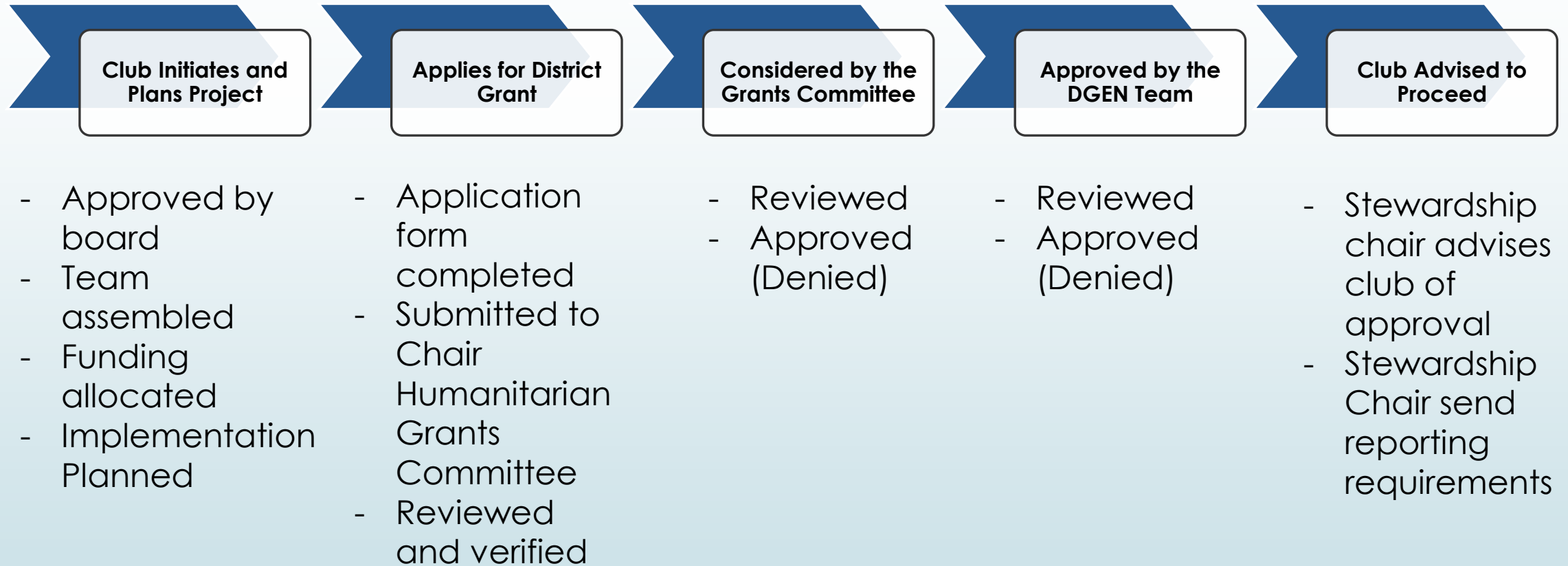
- Be up to date with RI and District dues
- Have no outstanding Foundation reports
- Have at least one member attend the District Foundation Grants seminar in June 2022
- Be a District 9800 club

Projects Must Qualify

- Comply with The Rotary Foundation T&Cs and District 9800 Guidelines
- Active Rotarian engagement – a Rotary project
- Sustainable
- Non-repetitive

District Grants – The Approval Process

- The



Projects must commence within 12 months of the date grant is approved and be completed within 24 months

Applications for Grants

Grant Governance – The District Humanitarian Grants Committee

- District Foundation Grants Chair
- District Foundation Chair
- District Foundation Stewardship Chair
- District Governor
- District Governor Elect
- District Governor Nominee
- District Governor Nominee Elect

Meet on the last Thursday of every month to consider grant applications

Promotion a Key Project Deliverable

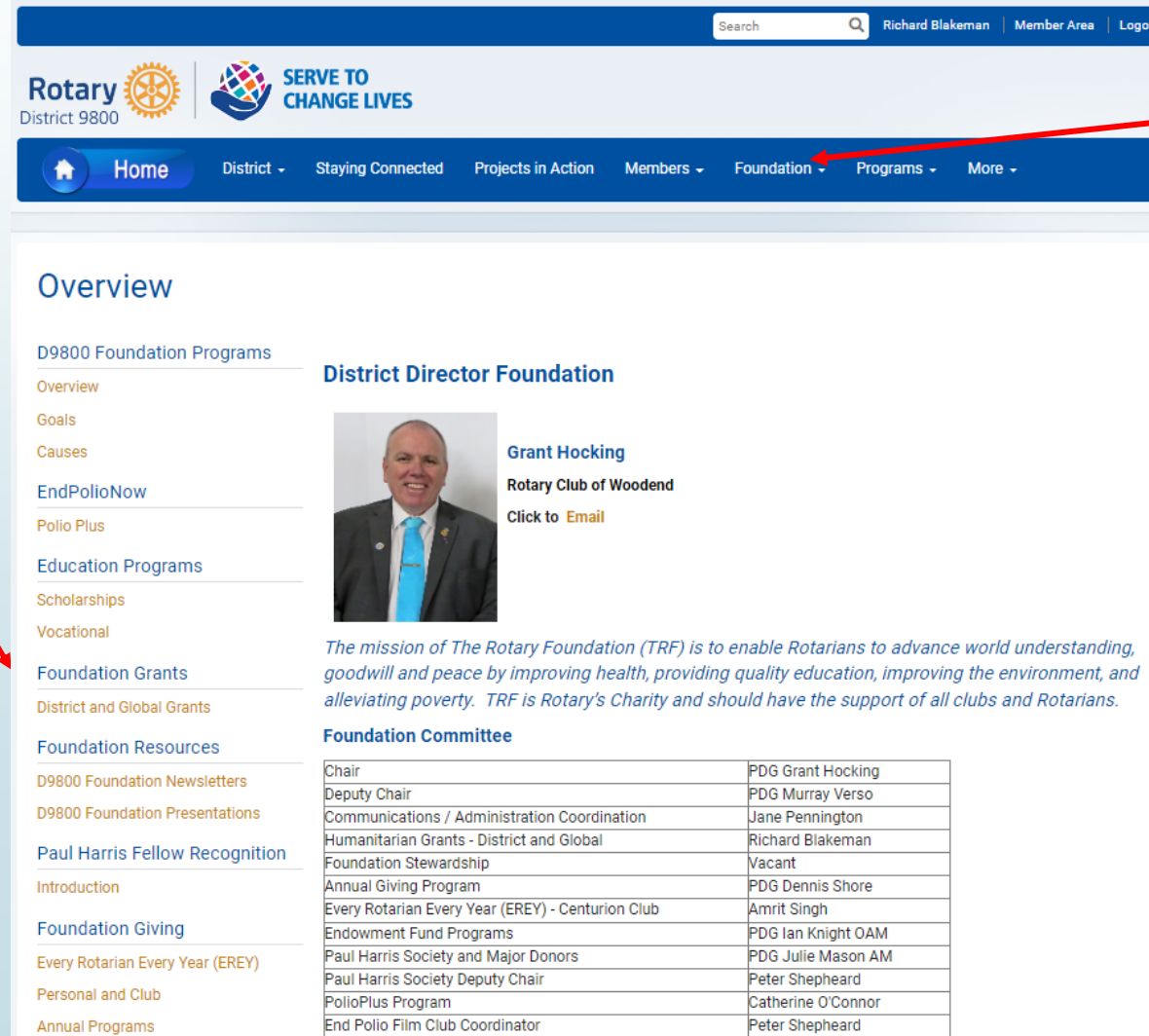
SHINE a LIGHT on ROTARY

Rotary



Where to Get More Information?

The District 9800 Website



The screenshot shows the District 9800 website. At the top is a blue navigation bar with a search bar, user name 'Richard Blakeman', and links for 'Member Area' and 'Logout'. Below this is a header with the 'Rotary District 9800' logo and the 'SERVE TO CHANGE LIVES' slogan. A secondary blue navigation bar contains links: 'Home', 'District', 'Staying Connected', 'Projects in Action', 'Members', 'Foundation', 'Programs', and 'More'. The 'Foundation' link is highlighted with a red arrow from the text 'Foundation' on the right. The main content area is titled 'Overview' and features a left sidebar with a list of links. A red arrow points from the text 'District and Global Grants' on the left to the 'District and Global Grants' link in the sidebar. The main content area includes sections for 'D9800 Foundation Programs', 'District Director Foundation' (featuring a photo of Grant Hocking), 'Foundation Grants', 'Foundation Resources', and a 'Foundation Committee' table.

Foundation Committee	
Chair	PDG Grant Hocking
Deputy Chair	PDG Murray Verso
Communications / Administration Coordination	Jane Pennington
Humanitarian Grants - District and Global	Richard Blakeman
Foundation Stewardship	Vacant
Annual Giving Program	PDG Dennis Shore
Every Rotarian Every Year (EREY) - Centurion Club	Amrit Singh
Endowment Fund Programs	PDG Ian Knight OAM
Paul Harris Society and Major Donors	PDG Julie Mason AM
Paul Harris Society Deputy Chair	Peter Shephard
PolioPlus Program	Catherine O'Connor
End Polio Film Club Coordinator	Peter Shephard

Foundation

District and Global Grants



District Grants - Summary

The Objectives of District Grants are to:

- Assist clubs with great project ideas to fund those projects
- Facilitate Rotarians at Work
- Encourage club collaboration
- Provide a robust governance structure within which funds are managed
- Help Rotarians to Do Good in the World

District Grants - Summary

The Four Types of District Grant in D9800

1. District Grants Local within Australia (DGL)
2. District International Grants (DGI)
3. District International Scoping Grants (DGS)
4. District Year 11-12 Scholarship Grants

District Grants - Summary

To be successful, grant applications must:

1. Do good in the world
2. Be submitted in accordance with the District Grants Guide
3. Feature **Active** Rotarian Engagement

This could be either, or all, the following: the initiation, design and planning, dedicated fundraising, governance or implementation of the project

4. Deliver **Sustainable** solutions

For Rotary, sustainability means providing long-term solutions to community needs that the beneficiaries of the project can maintain after grant funding ends

5. Rotarians must control the funds
6. Include a strong public relations plan

District Grants - Summary



CAUTION

Grant Projects Once Approved Cannot be Materially Changed

1. If circumstances change and a change to the design of a project becomes desirable, check first with the Grants Committee via the Chairman
2. Grant funding, once approved, cannot be changed.

Your project may become ineligible for the payment of the grant if you make unapproved material changes to the design!

Why do some Grant applications bounce?

1. Insufficient active Rotarian engagement
 - Donations to projects of partner organisations do not qualify for a grant
2. Vague application
3. Lack of a plan for Sustainability
4. Lack of supporting documentation - quotes
5. Insufficient publicity plan

The
Rotary
Foundation



**IMAGINE
ROTARY**

Stewardship

Of Grant Funds from The Rotary Foundation

**Position
Vacant**

Richard Blakeman

District Rotary Foundation
Grants Chair (DRFGC)



What is Stewardship?

Stewardship is the responsible management and oversight of grant funds. It ensures that funds are used properly and benefit the populations in need.


Stewardship involves:

- Report tracking
- Routine monitoring
- Ensuring guidelines followed
- Document retention
- Maintain TRF Seminar attendees' lists
- Ensuring Qualification of Clubs & Districts
- Maintaining trust

District Grant Report Form 2022 – 2023

On completion of your project,
complete and return the
District Grant Report Form to
D9800 Foundation Grants Stewardship
via email:

foundation.stewardship@rotary9800.org

 **ROTARY INTERNATIONAL**
DISTRICT 9800

District Grant Final Report Form 2022-2023

Complete and Return this form to D9800 Foundation Grants Stewardship Chair via email to – foundation.stewardship@rotary9800.org

For further information firstly refer District Foundation website
<https://rotarydistrict9800.org.au/sitepage/foundation>

& then if you still have questions contact Grant Stewardship Chair
foundation.stewardship@rotary9800.org

It is important that a completed District Grant report form be submitted within one month of the completion of your project

GRANTS ARE PAID AFTER THE FINAL REPORT AND RECEIPTS ARE RECEIVED

Payment of District Grants will only be authorised and the funds transferred to the nominated Club account on receipt of a final District Grant report including scanned signature page as well as all receipts and information and evidence of the delivery of the promotional plan is delivered to and accepted by the Grants Committee.

Plus FOR DISTRICT INTERNATIONAL SCOPING GRANTS a completed Community Assessment form is required to be provided on the prescribed form [available here](#)

District Grant No. **DG.**

Rotary Club:

Project Title:

Report Type: Final.

A. Project Description (What, When, Where & Who)

1. Briefly describe the project. i.e. What was done, when and where project activities took place, and who were the beneficiaries?

Also, detail any changes from what was detailed in your Grant Application form.

District Grant Report Form 2022 – 2023

In your report, describe:

- **The project**
 - what was done and how it was done
- **Rotarian engagement**
 - how many Rotarians, what they did
- **The benefit delivered to the recipients**
 - How many benefited and how
 - The long term benefits of the project to the beneficiary community
- **Sustainability**
 - how will it be maintained without ongoing Rotary commitment
- **The involvement of other partners**
 - what they did, how it contributed
- **Publicity**
 - what has been delivered internally and externally

Funding:

- Where the money came from.
- How it was spent

District Grant Report Form 2022 – 2023

Include with your report:

- **All receipts (not invoices)**
 - Addressed to the Rotary Club
 - Describing what was provided
 - Overseas projects funds may be dispersed by the overseas partner
 - Receipts must be provided together with an additional receipt from the partner for the reimbursement of funds,
- **Examples of internal and external publicity**
 - Describing the project and the role of Rotary and the Rotary Foundation
 - Include logos where possible – **brand** the project
- **Signed declaration by the project lead**

Grant Payments

Grant Governance – The District Foundation Stewardship Committee

- District Foundation Stewardship Chair
- District Foundation Grants Chair
- District Foundation Chair

Review reports for compliance and approve grant payment within a few days of their submission

District Grants – The Grant Payment Process

- The

Club Completes Project

- Completes project implementation and promotion of project

Club Submits Final Report

- Final implementation report
- Final Project Promotion Report
- Receipts
- Submitted to Stewardship Chair

Reports Reviewed

- Reports reviewed and verified by Stewardship chair
- Payment of Grant Recommended to Grants Committee

Payment Approved

- Grants Committee receives and reviews Stewardship Chair recommendation
- Advises Club of imminent payment

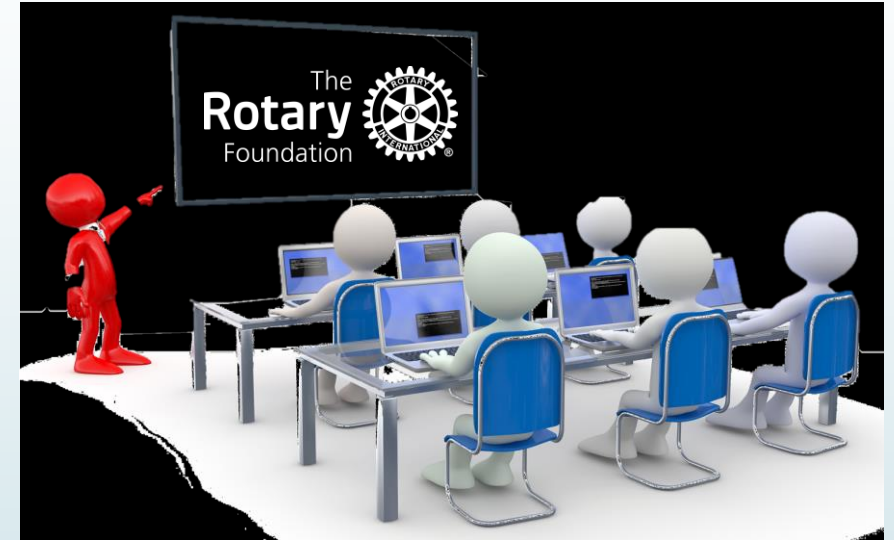
Payment of Grant

- Grants Committee Chair and District Foundation Chair process payment
- Payment is made to Lead club

Projects must be completed within 24 months of the date grant is approved

What we have covered

- Why consider a grant?
- Club and project eligibility
- Types of District Grants
- Policies, terms & conditions
- How to apply
- Stewardship
- Where to get more information



District Grants Intentions Survey 2022



DISTRICT 9800 FOUNDATION DISTRICT GRANT INTENTION 2022-2023

CLUB NAME:

District or Global Grant Details

(If expecting to apply for more than one Foundation Grant, please complete a separate form for each prospective grant).

What type of Grant are you planning? Note: One Grant Type Only Please	District Local Community*	District International	District Scoping
	Please tick		
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Likely TOTAL PROJECT BUDGET?			\$
Brief description of the intended project:			
Do you expect additional D9800 clubs to contribute? How many?			
Expected Project Start Date:	/ /	Expected Completion Date:	/ /
Primary Project Contact:	Name:		
	Club role:		

* Includes Year 11-12 Scholarship Grant

N.B. Rotary Clubs must be qualified to access Foundation Grants. This means that one or more representatives from your club will have attended a 2021 Grants Seminar in June 2021. Clubs must also be current in the payment of dues to Rotary International and Rotary District 9800 and have no outstanding interim or final reports on District or Global grants.

Please submit by 31st July 2022

If you have more than one project in mind, attach a schedule to the form and rank them in priority

Purpose of the survey is to help plan the D9800 funding request (Block Grant) form The Rotary Foundation

